

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

1 Gross distribution

OMB No. 1545-0119

\$

2025

2a Taxable amount

\$

Form 1099-R

Distributions From
Pensions, Annuities,
Retirement or
Profit-Sharing Plans,
IRAs, Insurance
Contracts, etc.

2b Taxable amount
not determined

Total
distribution

Copy C

For Recipient's
Records

PAYER'S TIN RECIPIENT'S TIN

3 Capital gain (included in
box 2a)

4 Federal income tax
withheld

\$

\$

RECIPIENT'S name

Street address (including apt. no.)

City or town, state or province, country, and ZIP or foreign postal code

5 Employee contributions/
Designated Roth
contributions or
insurance premiums

6 Net unrealized
appreciation in
employer's securities

\$

\$

7 Distribution
code(s) IRA/
SEP/
SIMPLE

8 Other

\$ %

9a Your percentage of total
distribution %

9b Total employee contributions

\$

10 Amount allocable to IRR
within 5 years 11 1st year of desig.
Roth contrib. 12 FATCA filing
requirement

14 State tax withheld

\$ \$

15 State/Payer's state no.

\$ \$

Account number (see instructions) 13 Date of
payment

17 Local tax withheld

\$ \$

18 Name of locality

\$ \$

16 State distribution

19 Local distribution

This information is
being furnished to
the IRS.

Form 1099-R (keep for your records) www.irs.gov/Form1099R Department of the Treasury - Internal Revenue Service

- 1 This box shows your total distribution from MainePERS for 2025.
- 2a This box shows the Federal taxable portion of your earnings.
- 4 This box shows the amount of federal income tax already withheld from your earning (if any).
- 5 This box shows the total of your non-taxable contributions for 2025
- 7 This box shows a number and/or letter that represents what type of benefit or refund you received.
Instructions on the reverse of Form 1099-R define the meaning of the code.
- 9b This box shows the remaining contributions to recover. This is reduced each year by the Box 5 amount.
- 14 This box shows shows the amount of Maine state income tax withheld from your earnings (if any).
- 15 This box shows the number 23, the State of Maine code number.
- 16 This box shows the amount taxable by the state in which you reside.

Boxes 3, 6, 8, 9a, 10, 11, 12, 17, 18, and 19 are blank because they are not pertinent to MainePERS distributions.