

☐ CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.		1 Gross distribution		OMB No. 1545-0119		Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.
		\$		2025 Form 1099-R		
		2a Taxable amount				
		\$		2b Taxable amount not determined <input type="checkbox"/>		Total distribution <input type="checkbox"/>
PAYER'S TIN	RECIPIENT'S TIN	3 Capital gain (included in box 2a)		4 Federal income tax withheld		Copy C For Recipient's Records
		\$		\$		
RECIPIENT'S name Street address (including apt. no.) City or town, state or province, country, and ZIP or foreign postal code		5 Employee contributions/ Designated Roth contributions or insurance premiums		6 Net unrealized appreciation in employer's securities		This information is being furnished to the IRS.
		\$		\$		
		7 Distribution code(s)		IRA/ SEP/ SIMPLE <input type="checkbox"/>	8 Other	
		9a Your percentage of total distribution		9b Total employee contributions		
10 Amount allocable to IRR within 5 years	11 1st year of desig. Roth contrib.	12 FATCA filing requirement <input type="checkbox"/>	14 State tax withheld		15 State/Payer's state no.	16 State distribution
\$			\$			\$
Account number (see instructions)		13 Date of payment	17 Local tax withheld		18 Name of locality	19 Local distribution
			\$			\$

Form **1099-R**

(keep for your records)

www.irs.gov/Form1099R

Department of the Treasury - Internal Revenue Service

- 1** This box shows your total distribution from MainePERS for 2025.
- 2a** This box shows the Federal taxable portion of your earnings.
- 4** This box shows the amount of federal income tax already withheld from your earning (if any).
- 5** This box shows the total of your non-taxable contributions for 2025
- 7** This box shows a number and/or letter that represents what type of benefit or refund you received. Instructions on the reverse of Form 1099-R define the meaning of the code.
- 9b** This box shows the remaining contributions to recover. This is reduced each year by the Box 5 amount.
- 14** This box shows shows the amount of Maine state income tax withheld from your earnings (if any).
- 15** This box shows the number 23, the State of Maine code number.
- 16** This box shows the amount taxable by the state in which you reside.

Boxes 3, 6, 8, 9a, 10, 11, 12, 17, 18, and 19 are blank because they are not pertinent to MainePERS distributions.