

## **Board – Government Coordination**

### **3.2 – Legislation**

Date Adopted: June 13, 2013

Date Amended: November 14, 2019; November 10, 2022; November 13, 2025

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#### **Policy**

The Board of Trustees, through delegation, may propose, oppose, support, or assist in drafting legislation that is in the best interest of the System.

#### **System Legislation**

The Board of Trustees delegates responsibility to the Chief Executive Officer to propose System legislation that:

- Is required to comply with state and federal laws;
- Creates consistency within state and federal law;
- Improves member experience;
- Improves the administrative, actuarial, or investment efficiency of the System's state-sponsored retirement, disability, or group life insurance programs;
- Improves the administrative, actuarial, or investment efficiency of MaineStart or the Retiree Health Insurance Post-employment Benefits Investment Trust Fund; or
- Enables the Participating Local District (PLD) Advisory Committee to recommend actions that maintain sound funding for the PLD Consolidated Plan.

#### **System Assisted Legislation**

The Board of Trustees delegates responsibility to the Chief Executive Officer to assist the Legislature, Governor's Office, or units of state government in drafting retirement system legislation and associated fiscal notes.

Assistance in developing technically correct legislative language may be provided to stakeholders. Assistance may also be provided to stakeholders in developing high-level fiscal impacts of proposed legislation, but this assistance must be provided in a manner that does not incur excessive costs to the System.

#### **Restrictions**

The Chief Executive Officer must seek and receive the approval of the Board of Trustees to propose, formally support, or formally oppose legislation that changes the basic plan design of state-sponsored retirement plans except as required by the Board's fiduciary duties or to ensure compliance with applicable federal law. This restriction does not apply to improvements to the disability retirement or group life insurance programs.

## **Governance Manual**

MainePERS Board of Trustees

### **Reporting**

The Chief Executive Officer shall keep the Board informed of any legislation proposed by the System and of formal positions taken by the System on legislation.